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*Via Hand Delivery*

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DEC - 1 2004

Marlene H. Dortch, Secretary  
Federal Communications Commission  
445 12th Street, N.W.  
Washington, DC 20554

Federal Communications Commission  
Office of Secretary

Re: Applications of Verestar, Inc. (Debtor-In-Possession) for  
Consent to Assignment of Licenses to SES AMERICOM, Inc.

IB Docket No. 04-174

Dear Madam Secretary:

This letter is written on behalf of SES Americom, Inc. ("SES") pursuant to Section 25.119(f) of the Commission's Rules, 47 C.F.R. § 25.119(f), to notify the Commission that, pursuant to the Memorandum Opinion, Order and Authorization, DA 04-3639, released in the above-referenced docket on November 19, 2004 ("Order"), SES and Verestar, Inc. (Debtor-in-Possession) ("Verestar") completed the assignment of various earth station and terrestrial microwave licenses to SES, effective December 1, 2004. The specific licenses assigned to SES are listed in Exhibit A hereto.

However, certain of the earth station licenses and one microwave license covered by the Order were not assigned to SES. These facilities, identified in Exhibit B, are earth stations and a Local Television Transmission Service station located at Verestar's Cedar Hill, Texas teleport. These facilities are operated in conjunction with certain other terrestrial microwave stations licensed to Verestar which were not covered by the Order (collectively, the "Cedar Hill Network"). The Cedar Hill Network is used for the provision of teleport and terrestrial distribution services to, inter alia, Texas-based broadcasters and certain domestic and international commercial enterprises.

Negotiations currently are underway with potential buyers for the Cedar Hill Network. Pending completion of such negotiations and obtaining Commission approval of the assignment of the Cedar Hill Network to a new buyer, Verestar will

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Marlene H. Dortch, Secretary

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continue to provide uninterrupted service to its customers, operating with the support of the interim financing arrangement provided by SES since April 2004.<sup>1</sup>

If there are any questions regarding this matter, please contact the undersigned.

Respectfully submitted,

A handwritten signature in black ink, appearing to read 'J. Olson', with a long horizontal line extending to the right.

Jeffrey H. Olson  
Attorney for  
SES AMERICOM, Inc.

cc: JoAnn Lucanik  
David Krech  
Angela Kronenberg  
Scott Lyon  
Nancy Eskenazi

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<sup>1</sup> See IB Docket No. 04-174, FCC Form 312, Exhibit C at 1 n.3.

## **EXHIBIT A**

### **1. Satellite Earth Stations**

E000061	E891020	E950460	E990439
E020093	E900017	E960222	KA20
E020153	E900018	E970267	KA257
E030294	E910390	E990065	KA277
E2505	E910548	E990066	KA294
E2651	E910614	E990067	KA322
E5199	E910639	E990068	KA337
E859623	E920490	E990069	KA434
E860029	E920585	E990305	KA81
E860099	E930018	E990325	E040377
E873883	E930089	E990328	E040378
E881061	E940373	E990352	
E881174	E940425	E990353	

### **2. Private Wireless Licenses**

#### **A. Local Television Transmission Service**

KA86437	WLT642	WMN599
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#### **B. Private Land Mobile Radio Service**

WPGT853

#### **C. Private Operational-Fixed Microwave Service**

WPJA875	WPJA876	WTOP624
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**EXHIBIT B**

1. Earth Stations at Cedar Hill, Texas

E950302	E020323
E020254	E020324
E020255	E960044
E020256	KB23
E020257	E920028
E020258	E040232
E020259	E040193
E020321	E040249
E020322	

2. Private Wireless License at Cedar Hill, Texas

KA86423 (Local Television Transmission Service)